**Meierhenry Sargent LLP**
ATTORNEYS AT LAW

Mark V. Meierhenry
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William E. Blewett

Sabrina Meierhenry
*Of Counsel*

May 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Piedmont, South Dakota
  General Obligation Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
MAY 30 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

*City of Piedmont*
*$896,955 General Obligation Borrower Bond*
*dated May 15, 2012*

**BOND INFORMATION STATEMENT**
State of South Dakota
SDCL § 6-8B-19

**Return to:** Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Piedmont

2. Designation of issue: General Obligation Borrower Bond.

3. Date of issue: May 15, 2012

4. Purpose of issue: Piedmont Water Supply and Distribution System Phase 2.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $896,955

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the General Obligation Borrower Bond is true and correct on this 15th day of May 2012.

Diana J Evans (Mercy)
By: Diana Mercy
Its: Finance Officer

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MAY 30 2012
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$896,955
City of Piedmont
Borrower Bond

Dated May 15, 2012 — Debt Service Report — 30/360/4+

| Dates | Principal | Coupon | Interest | Total | BY 7/15 | FY 7/1 |
|---|---|---|---|---|---|---|
| 07/15/2014 | | | $58,302.07 | $58,302.07 | $58,302.07 | |
| 10/15/2014 | $8,223.47 | 3.000 | $6,727.16 | $14,950.64 | | |
| 01/15/2015 | $8,285.15 | 3.000 | $6,665.49 | $14,950.64 | | |
| 04/15/2015 | $8,347.29 | 3.000 | $6,603.35 | $14,950.64 | | $103,153.98 |
| 07/15/2015 | $8,409.89 | 3.000 | $6,540.74 | $14,950.64 | $59,802.54 | |
| 10/15/2015 | $8,472.97 | 3.000 | $6,477.67 | $14,950.64 | | |
| 01/15/2016 | $8,536.51 | 3.000 | $6,414.12 | $14,950.64 | | |
| 04/15/2016 | $8,600.54 | 3.000 | $6,350.10 | $14,950.64 | | $59,802.54 |
| 07/15/2016 | $8,665.04 | 3.000 | $6,285.59 | $14,950.64 | $59,802.54 | |
| 10/15/2016 | $8,730.03 | 3.000 | $6,220.61 | $14,950.64 | | |
| 01/15/2017 | $8,795.50 | 3.000 | $6,155.13 | $14,950.64 | | |
| 04/15/2017 | $8,861.47 | 3.000 | $6,089.16 | $14,950.64 | | $59,802.54 |
| 07/15/2017 | $8,927.93 | 3.000 | $6,022.70 | $14,950.64 | $59,802.54 | |
| 10/15/2017 | $8,994.89 | 3.000 | $5,955.74 | $14,950.64 | | |
| 01/15/2018 | $9,062.35 | 3.000 | $5,888.28 | $14,950.64 | | |
| 04/15/2018 | $9,130.32 | 3.000 | $5,820.31 | $14,950.64 | | $59,802.54 |
| 07/15/2018 | $9,198.80 | 3.000 | $5,751.84 | $14,950.64 | $59,802.54 | |
| 10/15/2018 | $9,267.79 | 3.000 | $5,682.85 | $14,950.64 | | |
| 01/15/2019 | $9,337.30 | 3.000 | $5,613.34 | $14,950.64 | | |
| 04/15/2019 | $9,407.33 | 3.000 | $5,543.31 | $14,950.64 | | $59,802.54 |
| 07/15/2019 | $9,477.88 | 3.000 | $5,472.75 | $14,950.64 | $59,802.54 | |
| 10/15/2019 | $9,548.97 | 3.000 | $5,401.67 | $14,950.64 | | |
| 01/15/2020 | $9,620.58 | 3.000 | $5,330.05 | $14,950.64 | | |
| 04/15/2020 | $9,692.74 | 3.000 | $5,257.90 | $14,950.64 | | $59,802.54 |
| 07/15/2020 | $9,765.43 | 3.000 | $5,185.20 | $14,950.64 | $59,802.54 | |
| 10/15/2020 | $9,838.67 | 3.000 | $5,111.96 | $14,950.64 | | |
| 01/15/2021 | $9,912.46 | 3.000 | $5,038.17 | $14,950.64 | | |
| 04/15/2021 | $9,986.81 | 3.000 | $4,963.83 | $14,950.64 | | $59,802.54 |
| 07/15/2021 | $10,061.71 | 3.000 | $4,888.93 | $14,950.64 | $59,802.54 | |
| 10/15/2021 | $10,137.17 | 3.000 | $4,813.46 | $14,950.64 | | |
| 01/15/2022 | $10,213.20 | 3.000 | $4,737.43 | $14,950.64 | | |
| 04/15/2022 | $10,289.80 | 3.000 | $4,660.84 | $14,950.64 | | $59,802.54 |
| 07/15/2022 | $10,366.97 | 3.000 | $4,583.66 | $14,950.64 | $59,802.54 | |
| 10/15/2022 | $10,444.73 | 3.000 | $4,505.91 | $14,950.64 | | |
| 01/15/2023 | $10,523.06 | 3.000 | $4,427.57 | $14,950.64 | | |
| 04/15/2023 | $10,601.98 | 3.000 | $4,348.65 | $14,950.64 | | $59,802.54 |
| 07/15/2023 | $10,681.50 | 3.000 | $4,269.14 | $14,950.64 | $59,802.54 | |
| 10/15/2023 | $10,761.61 | 3.000 | $4,189.03 | $14,950.64 | | |
| 01/15/2024 | $10,842.32 | 3.000 | $4,108.31 | $14,950.64 | | |
| 04/15/2024 | $10,923.64 | 3.000 | $4,027.00 | $14,950.64 | | $59,802.54 |
| 07/15/2024 | $11,005.57 | 3.000 | $3,945.07 | $14,950.64 | $59,802.54 | |
| 10/15/2024 | $11,088.11 | 3.000 | $3,862.53 | $14,950.64 | | |
| 01/15/2025 | $11,171.27 | 3.000 | $3,779.37 | $14,950.64 | | |
| 04/15/2025 | $11,255.05 | 3.000 | $3,695.58 | $14,950.64 | | $59,802.54 |
| 07/15/2025 | $11,339.47 | 3.000 | $3,611.17 | $14,950.64 | $59,802.54 | |
| 10/15/2025 | $11,424.51 | 3.000 | $3,526.12 | $14,950.64 | | |
| 01/15/2026 | $11,510.20 | 3.000 | $3,440.44 | $14,950.64 | | |
| 04/15/2026 | $11,596.52 | 3.000 | $3,354.11 | $14,950.64 | | $59,802.54 |
| 07/15/2026 | $11,683.50 | 3.000 | $3,267.14 | $14,950.64 | $59,802.54 | |
| 10/15/2026 | $11,771.12 | 3.000 | $3,179.51 | $14,950.64 | | |
| 01/15/2027 | $11,859.41 | 3.000 | $3,091.23 | $14,950.64 | | |
| 04/15/2027 | $11,948.35 | 3.000 | $3,002.28 | $14,950.64 | | $59,802.54 |
| 07/15/2027 | $12,037.96 | 3.000 | $2,912.67 | $14,950.64 | $59,802.54 | |
| 10/15/2027 | $12,128.25 | 3.000 | $2,822.39 | $14,950.64 | | |
| 01/15/2028 | $12,219.21 | 3.000 | $2,731.42 | $14,950.64 | | |
| 04/15/2028 | $12,310.86 | 3.000 | $2,639.78 | $14,950.64 | | $59,802.54 |
| 07/15/2028 | $12,403.19 | 3.000 | $2,547.45 | $14,950.64 | $59,802.54 | |
| 10/15/2028 | $12,496.21 | 3.000 | $2,454.42 | $14,950.64 | | |
| 01/15/2029 | $12,589.93 | 3.000 | $2,360.70 | $14,950.64 | | |
| 04/15/2029 | $12,684.36 | 3.000 | $2,266.28 | $14,950.64 | | $59,802.54 |
| 07/15/2029 | $12,779.49 | 3.000 | $2,171.15 | $14,950.64 | $59,802.54 | |
| 10/15/2029 | $12,875.34 | 3.000 | $2,075.30 | $14,950.64 | | |
| 01/15/2030 | $12,971.90 | 3.000 | $1,978.73 | $14,950.64 | | |
| 04/15/2030 | $13,069.19 | 3.000 | $1,881.45 | $14,950.64 | | $59,802.54 |
| 07/15/2030 | $13,167.21 | 3.000 | $1,783.43 | $14,950.64 | $59,802.54 | |
| 10/15/2030 | $13,265.96 | 3.000 | $1,684.67 | $14,950.64 | | |
| 01/15/2031 | $13,365.46 | 3.000 | $1,585.18 | $14,950.64 | | |
| 04/15/2031 | $13,465.70 | 3.000 | $1,484.94 | $14,950.64 | | $59,802.54 |
| 07/15/2031 | $13,566.69 | 3.000 | $1,383.94 | $14,950.64 | $59,802.54 | |
| 10/15/2031 | $13,668.44 | 3.000 | $1,282.19 | $14,950.64 | | |
| 01/15/2032 | $13,770.95 | 3.000 | $1,179.68 | $14,950.64 | | |
| 04/15/2032 | $13,874.24 | 3.000 | $1,076.40 | $14,950.64 | | $59,802.54 |
| 07/15/2032 | $13,978.29 | 3.000 | $972.34 | $14,950.64 | $59,802.54 | |
| 10/15/2032 | $14,083.13 | 3.000 | $867.50 | $14,950.64 | | |
| 01/15/2033 | $14,188.75 | 3.000 | $761.88 | $14,950.64 | | |
| 04/15/2033 | $14,295.17 | 3.000 | $655.47 | $14,950.64 | | $59,802.54 |
| 07/15/2033 | $14,402.38 | 3.000 | $548.25 | $14,950.64 | $59,802.54 | |
| 10/15/2033 | $14,510.40 | 3.000 | $440.23 | $14,950.64 | | |
| 01/15/2034 | $14,619.23 | 3.000 | $331.41 | $14,950.64 | | |
| 04/15/2034 | $14,728.87 | 3.000 | $221.76 | $14,950.64 | | $59,802.54 |
| 07/15/2034 | $14,839.34 | 3.000 | $111.30 | $14,950.64 | $59,802.54 | $14,950.64 |
| | $896,955.00 | | $357,397.91 | $1,254,352.91 | $1,254,352.91 | $1,254,352.91 |